

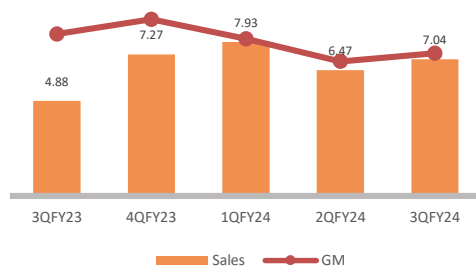
PTL Result Review - 3QFY24



Thursday, April 25, 2024

Rupees' millions	3QFY24	3QFY23	YoY	9MFY24	9MFY23	YoY
Net Sales	7,036	4,881	44.1% ▲	21,434	14,170	51.3% ▲
Cost of Sales	-6,004	-4,067	47.6% ▲	-18,223	-12,384	47.2% ▲
Gross Profit	1,032	814	26.8% ▲	3,211	1,786	79.8% ▲
SG&A Expenses	-442	-276	59.9% ▲	-1,346	-882	52.6% ▲
Other Charges	-12	-29	58.3% ▼	-58	-54	7.7% ▲
Operating Profit	578	509	13.7% ▲	1,807	849	112.7% ▲
Other Income	57	21	169.2% ▲	85	66	27.9% ▲
Finance Cost	-473	-258	83.5% ▲	-1,111	-807	37.7% ▲
Profit Before Taxation	162	272	40.4% ▼	780	108	619.3% ▲
Taxation	-43	-35	22.3% ▲	-230	-7	3093.6% ▲
Profit After Taxation	119	237	49.8% ▼	550	101	443.1% ▲
Earnings Per Share	0.71	1.41	49.8% ▼	3.27	0.60	443.1% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	0%	0%		0%	0%	
Gross Margin	14.7%	16.7%	2.0% ▼	15.0%	12.6%	2.4% ▲
SG&A Expenses to Sales	-6.3%	-5.7%	0.6% ▼	-6.3%	-6.2%	0.1% ▲
Other Income to Sales	0.8%	0.4%	0.4% ▲	0.4%	0.5%	0.1% ▼
Effective Taxation	-26.7%	-13.0%	13.7% ▼	-29.5%	-6.6%	22.9% ▲
Net Margin	1.7%	4.8%	3.2% ▼	2.6%	0.7%	1.9% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

